

# OUR SERVICES IN JERSEY








# WELCOME TO RATHBONES

RATHBONE INVESTMENT MANAGEMENT INTERNATIONAL HAS CONSIDERABLE EXPERIENCE DELIVERING SPECIALIST INVESTMENT SERVICES TO THE OFFSHORE AND INTERNATIONAL PRIVATE CLIENT AND PROFESSIONAL INVESTOR COMMUNITIES.



Based in Jersey, we benefit from the stability and resources that you would expect from being part of one of the UK's largest and longest-established wealth management companies.

Rathbone Investment Management International is part of Rathbone Brothers Plc which remains independently owned and is a FTSE 250 company with total funds under management as at 30 September 2011 standing at over £15bn.

The value of investments and the income from them may go down as well as up and you may not get back your original investment. Past performance should not be seen as an indication of future performance. Changes in rates of exchange between currencies may cause the value of investments to decrease or increase.

# MEET OUR TEAM



## JONATHAN GILES

### Managing director and investment director

Jonathan Giles is managing director of Rathbone Investment Management International, he manages a range of private client, trust and charity portfolios and for the past five years has been included in the Citywealth Honours List, which recognises professionals in the private wealth management industry who have 'technical expertise, trusted status, integrity and reputation'. Jonathan has 25 years' private client management experience, is a Fellow of the Chartered Institute for Securities and Investment and chairs the company's Investment Committee and also sits on the Rathbone Strategic Asset Allocation Committee. He joined Rathbone Investment Management International in January 2006.

[jonathan.giles@rathbones.com](mailto:jonathan.giles@rathbones.com)



## PHIL BAIN

### Deputy managing director and investment director

Phil Bain is deputy managing director of Rathbone Investment Management International. He is deputy manager on the Rathbone Investment Management International Strategy Funds, looks after a number of private client, trust and charity portfolios and sits on the Investment Committee. Phil is an Associate of the Chartered Institute of Bankers, a Chartered Fellow of the Chartered Institute for Securities and Investment and holds the Investment Management Certificate (IIMR). Phil has worked in the finance industry for 28 years both in Jersey and the United Kingdom and joined from Close International Asset Management where he was the lead investment manager responsible for managing Close's multi-award winning All Weather Fund. Phil has extensive private and investment banking experience having previously worked at SG Hambros and NatWest Bank.

[phil.bain@rathbones.com](mailto:phil.bain@rathbones.com)



## PETER PATUREL

### Director and investment director

Peter is a director of Rathbone Investment Management International having joined the company in January 2008. He has over 40 years' experience in offshore financial services which began with HSBC, followed by 25 years with SG Hambros, where he was appointed to the board in 1987. He specialised in private client investment services and was instrumental in establishing its offshore discretionary management services capability, including the creation of offshore fund vehicles.

Peter moved to Cater Allen Investment Management as a director in 1998 which was subsequently acquired by the Close Brothers Group in 2001 where he spent a further five years. At Rathbones, Peter manages a range of private client and trust portfolios for local and overseas clients. He is a Fellow of the Chartered Institute for Securities and Investment.

[peter.paturel@rathbones.com](mailto:peter.paturel@rathbones.com)



## VAUGHAN RIMEUR

### Investment director

Vaughan Rimeur is an investment director of Rathbone Investment Management International having joined the company in January 2008. He oversees a variety of private client and trust portfolios for local and overseas clients and is also responsible for developing the existing offshore investment services to private clients and professional intermediaries. Vaughan is a member of the RIMCI investment committee and a Fellow of the Chartered Institute for Securities and Investment.

Vaughan has been involved in the investment industry since 1979, having begun his career at SG Hambros where he spent 19 years. A move to Cater Allen (part of Abbey National) followed until Close International acquired their asset management business in 2001. Vaughan was part of the investment team that was responsible for the award winning multi-manager, multi-asset Close All Weather Fund.

[vaughan.rimeur@rathbones.com](mailto:vaughan.rimeur@rathbones.com)



## MIKE HOLLINGS

### Investment director

Mike Hollings is an investment director, joining Rathbone Investment Management International in October 2010. He read Law at Exeter and subsequently served a Short Service Commission in the Blues & Royals.

Mike has over 25 years experience in both investment banking and investment management at firms such as Morgan Stanley, Société Générale and Cheyne Capital with a specialisation in convertible bonds and structured products. Mike joined Rathbones from Matrix Investment Management where he was chief investment officer.

Mike has focused on the delivery of absolute returns for private client portfolios since 2005 and has been recognised within the industry with the performance award for Growth Portfolios from PAM in 2007.

[mike.hollings@rathbones.com](mailto:mike.hollings@rathbones.com)



## PETER LUCAS

### Investment director

Peter Lucas is an investment director with Rathbone Investment Management International. Peter runs a number of private client, trust, pension and charity portfolios with a specific focus on fixed income. He sits on the Rathbone fixed income committee and the Jersey investment committee and has over 20 years experience running specialist fixed income and absolute return portfolios. Whilst Peter's career started in 1987 he joins Rathbones from RBC Wealth Management where he was head of opportunistic strategy. He specialised in fixed income for 17 years, initially with Quilters, and then for Ashburton having managed their conservative cash and fixed income funds. Peter is a Fellow of the Chartered Institute for Securities and Investment.

[peter.lucas@rathbones.com](mailto:peter.lucas@rathbones.com)



## CHRIS WOODS

### Investment director

Chris Woods is an investment director and has over 20 years' experience in financial markets and spent nine years in investment banking with Société Générale Securities in London, focusing on convertible bonds and relative value products. Prior to Société Générale, he worked at Sabre Fund Management and Rudolf Wolff Fund Management where he established and managed a fund trading commodity futures and foreign exchange.

He joined Rathbones in October 2010 from Matrix Investment Management, where he was a senior portfolio manager. He has focused on the delivery of absolute returns for private client portfolios since 2006.

[chris.woods@rathbones.com](mailto:chris.woods@rathbones.com)



## TIM FORD

### Investment manager

Tim Ford is an investment manager for Rathbone Investment Management International and looks after a range of private client, trust and charity portfolios. Tim is a Chartered Member of the Chartered Institute for Securities and Investment and holds the Investment Advice certificate and the certificate in Investment Management. He sits on both the Rathbone Fixed Income and Collectives committees and has particular responsibility for research and selection of 'best-of-breed' Japanese funds for the group.

Tim began his career in 1998 with the Bank of New York in London and moved to Jersey in 1999 to join Cater Allen Investment Management, which was acquired by Close International Asset Management in 2001. Tim was responsible for managing private client investment portfolios and was part of the investment team that was responsible for managing the award winning multi-manager, multi-asset Close All Weather Fund.

[tim.ford@rathbones.com](mailto:tim.ford@rathbones.com)



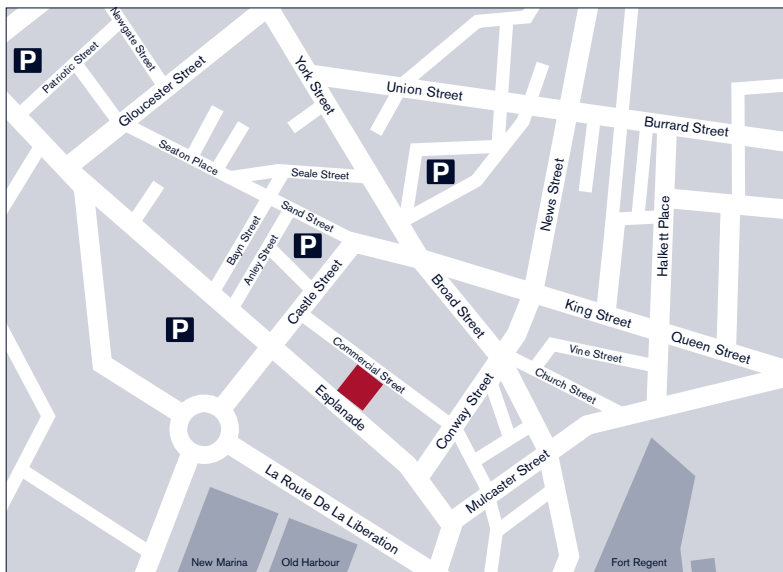
## TOM LOVELL

### Assistant investment manager

Tom Lovell is an assistant investment manager with Rathbone Investment Management International and sits on the company's Investment Committee. Tom has 7 years experience working in the offshore finance industry in Jersey, 4 years of which have been with Rathbones assisting with the management of investment portfolios for a range of private clients, trusts and charities. Tom holds the Certificate in Private Client Investment Advice and Management and Investment Management Certificate and he is a member of the Chartered Institute for Securities and Investments and the CFA Society of the UK.

[tom.lovell@rathbones.com](mailto:tom.lovell@rathbones.com)

## RATHBONE INVESTMENT MANAGEMENT INTERNATIONAL



### CONTACT US

**Jonathan Giles**

Rathbone Investment Management International

15 Esplanade  
St. Helier  
Jersey JE1 2RB  
Channel Islands

Tel: +44 (0)1534 740 500

[www.rathboneimi.com](http://www.rathboneimi.com)





**RATHBONES**  
Established 1742