

# PUBLICATION OF SUPPLEMENTARY PROSPECTUS

Released : 06 Jul 2023 11:06

RNS Number : 2117F  
Rathbones Group PLC  
06 July 2023

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6 July 2023

**Combination of Rathbones Group Plc ("Rathbones") and Investec Wealth & Investment UK  
Publication of Supplementary Prospectus**

Following the publication of audited financial information of Investec W&I UK Group for the year ended 31 March 2023, Rathbones announces that today it has published a supplemental prospectus that has been approved by the Financial Conduct Authority ("FCA") (the "**Supplementary Prospectus**"). The Supplementary Prospectus is supplemental to, and should be read in conjunction with, the combined prospectus and class 1 circular published by Rathbones on 1 June 2023 (the "**Original Document**").

A copy of the Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Supplementary Prospectus will also be available for viewing on Rathbones' website at [www.rathbones.com/investor-relations](http://www.rathbones.com/investor-relations).

## Next Steps

The Combination remains conditional upon, among other things:

- the FCA and London Stock Exchange agreeing to admit the ordinary share element of the Consideration Shares to the premium listing segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities;
- no material adverse change having occurred in respect of either Rathbones or Investec W&I UK; and
- certain other relevant financial and other regulatory approvals being obtained.

Subject to these factors, Completion is expected to occur in late Q3 or early Q4 2023.

Defined terms used in this announcement shall have the meaning given in the Original Document, unless otherwise defined.

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*Completion of the Combination is subject to the satisfaction of a number of conditions as more fully described in this announcement. Consequently there can be no certainty that completion of the Combination will be forthcoming.*

*This announcement is not a prospectus and has been prepared solely for the Combination referred to in this*

*announcement. The Original Document and Supplementary Prospectus have been published by Rathbones in connection with the Combination.*

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