

## Rathbone Luxembourg Funds SICAV

### UK Reporting Fund Status information in respect of the financial statements for the period ended 30 September 2016

The following sub-funds of Rathbone Luxembourg Funds SICAV are registered with HM Revenue & Customs in the UK as "reporting funds":

- Rathbone Multi-Asset Total Return Portfolio Income Sub-Fund
- Rathbone Multi-Asset Strategic Growth Portfolio Income Sub-Fund
- Rathbone Ethical Bond Fund Income Sub-Fund

If you are subject to UK taxation, depending on your circumstances, you may be required to pay UK tax on the share of income reported to you in this notice. For UK tax purposes, as well as any amounts actually distributed to you, you are treated as receiving additional income on the "Fund distribution date" equal to the "Excess of reported income" amount set out below multiplied by the number of shares you held in the relevant share class at 30 September 2016. You should therefore include this additional income in your tax return for the tax year which includes the Sub-Fund distribution date. Consequently, there may be a requirement for you to pay UK tax whether or not you have actually received any distributions from these share classes. If you are uncertain about the amount of income you need to disclose in your UK tax return, you should seek appropriate professional advice.

|  | Amount<br>actually<br>distributed to<br>shareholders<br>per share | Dates of<br>distribution | Excess of<br>reported<br>income per<br>share over<br>amount<br>actually<br>distributed<br>per share | Fund distribution<br>date |
|--|---|--------------------------|---|---------------------------|
| <b>Rathbone Multi-Asset Total Return Portfolio Income Sub-Fund</b>     |   |                          |   |                           |
| L INC EUR  | €<br>-  | 30 November<br>2016      | €<br>-  | 31 March 2017             |
| L INC GBP  | £<br>-  | 30 November<br>2016      | £<br>-  | 31 March 2017             |
| L INC USD  | \$<br>-   | 30 November<br>2016      | \$<br>-   | 31 March 2017             |
| <b>Rathbone Multi-Asset Strategic Growth Portfolio Income Sub-Fund</b> |   |                          |   |                           |
| L INC EUR  | €<br>-  | 30 November<br>2016      | €<br>-  | 31 March 2017             |
| L INC GBP  | £<br>-  | 30 November<br>2016      | £<br>-  | 31 March 2017             |
| L INC USD  | \$  | 30 November              | \$  | 31 March 2017             |

|   |         |                     |         |               |
|---|---------|---------------------|---------|---------------|
|   | -       | 2016                | -       |               |
| <b>Rathbone Ethical Bond Fund Income Sub-Fund</b> |         |                     |         |               |
| L INC EUR   | €<br>-  | 30 November<br>2016 | €<br>-  | 31 March 2017 |
| L INC GBP   | £<br>-  | 30 November<br>2016 | £<br>-  | 31 March 2017 |
| L INC USD   | \$<br>- | 30 November<br>2016 | \$<br>- | 31 March 2017 |

The Sub-funds are reporting funds as at the date of this report.