

Rathbone Investment Management International Strategies PCC

UK Reporting Fund Status information in respect of the period ended 18 July 2016

The following Cells of Rathbone Investment Management International Strategies PCC are registered with HM Revenue & Customs in the UK as “reporting funds”:

- Conservative Total Return Sterling Distributor Fund PC
- Conservative Total Return US Dollar Distributor Fund PC
- Strategic Growth Sterling Distributor Fund PC
- Strategic Growth US Dollar Distributor Fund No. 2 PC

If you are subject to UK taxation, depending on your circumstances, you may be required to pay UK tax on the share of income reported to you in this notice. For UK tax purposes, as well as any amounts actually distributed to you, you are treated as receiving additional income on the “Fund distribution date” equal to the “Excess of reported income” amount set out below multiplied by the number of shares you held in the relevant Cell at 18 July 2016. You should therefore include this additional income in your tax return for the tax year which includes the Fund distribution date. Consequently, there may be a requirement for you to pay UK tax whether or not you have actually received any distributions from these Cells. If you are uncertain about the amount of income you need to disclose in your UK tax return, you should seek appropriate professional advice.

	Amount actually distributed to shareholders per share	Dates of distribution	Excess of reported income per share over amount actually distributed per share	Fund distribution date
Conservative Total Return Sterling Distributor Fund PC	£1.0136	22 April 2016 20 December 2016	£0.0000	18 January 2017
Conservative Total Return US Dollar Distributor Fund PC	US\$1.7522	22 April 2016 20 December 2016	US\$0.0000	18 January 2017
Strategic Growth Sterling Distributor Fund PC	£1.0730	22 April 2016 20 December 2016	£0.0000	18 January 2017
Strategic Growth US Dollar Distributor Fund No. 2 PC	US\$0.6650	22 April 2016 20 December 2016	US\$0.0000	18 January 2017

The Cells are no longer reporting funds as at the date of this report.
19 December 2016