

Ernst & Young LLP 25 Churchill Place Canary Wharf London E14 5EY Tel: +44 20 7951 2000 Fax: +44 20 7951 1345 ey.com

1 June 2023

The Directors Rathbones Group Plc 8 Finsbury Circus London EC2M 7AZ

Dear Sirs/ Madams

We hereby give our consent to the inclusion in the combined circular and prospectus (the "Document") dated 1 June 2023 issued by Rathbones Group Plc of our accountant's report dated 1 June 2023 in the form and context in which it is included, as shown in the enclosed proof of the Document which we have signed for identification.

We also hereby authorise for the purpose of the Document the contents of the report referred to above which is included in the Document for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f) and item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980.

Yours faithfully

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