



Ernst & Young LLP  
25 Churchill Place  
Canary Wharf  
London  
E14 5EY

Tel: +44 20 7951 2000  
Fax: +44 20 7951 1345  
ey.com

The Directors  
Rathbones Group Plc  
8 Finsbury Circus  
London  
EC2M 7AZ

1 June 2023

Dear Sirs/ Madams

We hereby give our consent to the inclusion in the combined circular and prospectus (the "Document") dated 1 June 2023 issued by Rathbones Group Plc of our accountant's report dated 1 June 2023 in the form and context in which it is included, as shown in the enclosed proof of the Document which we have signed for identification.

We also hereby authorise for the purpose of the Document the contents of the report referred to above which is included in the Document for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f) and item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980.

Yours faithfully

Ernst & Young LLP