



Ernst & Young LLP
25 Churchill Place
Canary Wharf
London
E14 5EY
Tel: +44 20 7951 2000
Fax: +44 20 7951 1345
ey.com

The Directors
Rathbones Group Plc
8 Finsbury Circus
London
EC2M 7AZ

6 July 2023

Dear Sirs/ Madams

We hereby give our consent to the inclusion in the supplementary prospectus (the "Supplementary Prospectus") dated 6 July 2023 issued by Rathbones Group Plc of our accountant's report dated 6 July 2023 in the form and context in which it is included, as shown in the enclosed proof of the Supplementary Prospectus which we have signed for identification.

We also hereby authorise for the purpose of the Supplementary Prospectus the contents of the report referred to above which is included in the Supplementary Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f) and item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980.

Yours faithfully

Ernst & Young LLP